



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty **Kruthers, Heather H. (for Public Administrator – Administrator/Petitioner)**

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 01/04/13		PUBLIC ADMINISTRATOR , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 10/27/14</u> Minute Order from 10/27/14 states: The Court notes that there are no objections. The Court further notes that it has approved the first and final account as well as the extraordinary fees to date. The only reason the Court is keeping this petition open is to assist the parties with the other items discussed in open court. As of 12/17/14, nothing further has been filed. <u>Note:</u> Need new Order.
		Account period: 08/29/13 – 03/27/14	
		Accounting - \$128,880.79	
		Beginning POH - \$127,804.50	
		Ending POH - \$12,967.49	
Cont. from 061114 073014, 092914, 102714		Administrator - \$4,866.43 (statutory)	
<input type="checkbox"/>	Aff.Sub.Wit.	Administrator x/o - \$2,028.45 (per Local Rule for the sale of real property and sale of personal property)	
<input checked="" type="checkbox"/>	Verified	Attorney - \$4,866.43 (statutory)	
<input checked="" type="checkbox"/>	Inventory	Bond fee - \$161.10 (ok)	
<input checked="" type="checkbox"/>	PTC	Costs and certified copies - \$460.50 (filing fees)	
<input checked="" type="checkbox"/>	Not.Cred.	Petitioner states that after payment of commissions, fees and costs in the amount of \$12,382.91, the remaining \$584.58 will be paid to Frances Ybarra as partial reimbursement for funeral costs. Due to the insufficiency of the estate, there are no assets from which to pay the creditor's of the estate or distribute any property to the heirs.	
<input checked="" type="checkbox"/>	Notice of Hrg	Declaration of Mary Ybarra filed 09/02/14 states: that she is acting under a power of attorney on behalf of her son, Erik Thomas Ybarra, who is the sole heir to the estate. Ms. Ybarra states that her son feels that that his dad's personal property was unjustly distributed to other persons or sold when said property should have been distributed to him. At this time, all Erik would like from the estate are personal family and military pictures and his father's service medals. It is his understanding that his cousin, Carmelo Rodriguez, currently has those items.	
<input checked="" type="checkbox"/>	Aff.Mail w/	With regard to the funeral expenses for which Frances Ybarra wants reimbursement, Declarant states that expending those monies was Frances' decision and was not necessary. VA benefits were available to cover the costs of burial in a National Cemetery (as was decedent's wish).	
<input type="checkbox"/>	Aff.Pub.		
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<input checked="" type="checkbox"/>	FTB Notice		

Petition for Substituted Judgment to Modify Conservatee's Revocable Survivor's Trust

		BROOKE A. CASTLE , Granddaughter and Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: \$435 remains due from Clayton James Stott for the hearing required on the matter of his Ex Parte Application for Order Limiting Powers of Conservator as ordered per minute order on 2-5-14. Note: Pursuant to Minute Order 2-5-14, both matters were granted and orders as modified by the minute order were to be submitted for signature; however, it does not appear that orders were submitted.
		Petitioner states she was appointed as Conservator of the Person and Estate of Patricia Stott on 8-15-13.	
Cont. from 080814, 090514, 110614		Patricia Stott's immediate family consists of a sister, a daughter-in-law, adult grandchildren, and her stepson, Clayton James "Jim" Stott, who is currently the trustee of the Conservatee's revocable survivor's trust executed on 2-15-13.	<p>1. This petition for substituted judgment, in essence, seeks to remove the existing current trustee Clayton James Stott, from office in a trust which was previously created by the Conservatee prior to conservatorship. An action for removal would need to be brought in a separate case under applicable law and with appropriate notice. See Probate Code §§ 17200, 15642, etc. Regardless of whether substituted judgment is granted, a separate trust action must be filed and heard under applicable law.</p> <p>2. The Court may require clarification as to why substituted judgment for an entirely new trustee is preferable to the named successor trustee, Darlene Stott, if Clayton James Stott is removed.</p> <p>3. Petitioner appears to assume that this modification requires continuing jurisdiction. However, Cal. Rules of Court 7.903 applies to trusts <u>funded</u> by Court order under Probate Code §2580. This trust was already funded and the modification does not affect the assets or funding. Therefore, need clarification and authority for continuing jurisdiction.</p> <p>Please also note, again, that if this petition is granted, a separate trust action must be filed for such continuing jurisdiction. See #1 above and Local Rule 7.1.2.</p>
	Aff.Sub.Wit.	Petitioner requests to modify the Conservatee's current revocable Survivor's Trust solely for the purpose of appointing a third party professional fiduciary, H.F. RICK LEAS , with Central Valley Fiduciary Services, as sole acting trustee. The Conservatee has indicated to Petitioner that in an effort to diminish any continued conflict between the trustee (Mr. Stott) and the conservator (Petitioner), she wishes to have a neutral fiduciary act as the sole trustee of her survivor's trust.	
✓	Verified		
	Inventory		
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✓	Order	Currently, Ms. Castle, as conservator of the estate, is reliant upon Mr. Stott to provide sufficient funds from the trust to the conservatorship estate in order to pay the conservatee's numerous bills and living expenses. As this Court is well aware, the parties in this matter have sought the Court's assistance on several occasions to resolve their disputes.	
		Mr. Leas is agreeable to act as trustee and is named in the proposed trust (Exhibit A). On the conservatee's death, the trustee will distribute as currently provided in the conservatee's existing estate plan. Petitioner is informed and believes that the Conservatee is in favor of the proposed action, and the proposed action would have no adverse effect on the estate.	
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	UCCJEA		
	Citation		
	FTB Notice		
SEE ADDITIONAL PAGES			Reviewed by: skc Reviewed on: 12-17-14 Updates: Recommendation: File 2A – Stott

Page 2

Petitioner states the Conservatee as a reasonably prudent person would indeed take the proposed action herself if not under a conservatorship. Petitioner states the Conservatee originally felt "badgered" by Mr. Stott with issues related to her financial assets, most of which are held in the trust, and therefore nominated Petitioner as her conservator. Most recently, for several months, Mr. Stott has failed to provide any funds to Ms. Castle from the trust which are necessary for Ms. Castle to pay the conservatee's bills and expenses. As such, Ms. Castle is unable to perform her duties as conservator.

As stated, the Conservatee has requested that a neutral person take over the responsibilities as trustee of her trust in order to alleviate the ongoing conflict between Mr. Stott and Ms. Castle and for the Conservatee's personal well-being and benefit.

The proposed modified trust (Exhibit A) includes the same provisions for distribution on the conservatee's death as the current trust, and becomes a trust subject to continuing jurisdiction under Cal. Rules of Court 7.903.

Petitioner requests an order:

1. **Authorizing and directing BROOK A. CASTLE, as Conservator of the person and estate of PATRICIA G. STOTT, to execute and date the modified proposed trust (entitled THE PATRICIA STOLL GREGORY STOTT REVOCABLE SURVIVOR'S TRUST ESTABLISHED PURSUANT TO COURT ORDER), attached as Exhibit A to this order, on behalf of PATRICIA G. STOTT, pursuant to California Probate Code Sections 2580(a)(1) and 2580(b)(11)(A); and**
2. **For such other and further relief as the Court deems proper.**

Objections filed 3-10-14 by Clayton James Stott state he has served as successor trustee for a number of years, is presently serving as the sole successor trustee at the special request and insistence of Patricia Stott Gregory Stott aka Patricia Stott, the Conservatee. Objector is informed and believes that there is no basis in law for Petitioner's request; neither Probate Code §2580(a) nor §2580(b)(11)(A) and §2580 provide for removal of a currently serving successor trustee who is not in breach of his duties as trustee. The Conservatee, while fully competent prior to appointment of Petitioner as conservator, nominated, elected, and appointed Objector as a successor trustee over her estate, entrusted and surrender her investment account to Objector and his brother Timothy Stott as successor co-trustees some years ago. Timothy Stott passed away in July 2012. Objector has had recent discussions with the Conservatee and she has assured him that it is her preference that he remain in place.

Hearing Re: the Accounting on the Conservatorship and the Trust

	BROOKE CASTLE , Granddaughter, was appointed Conservator of the Person and Estate on 8-15-13 without bond.	NEEDS/PROBLEMS/COMMENTS: <u>Note: The First Account of the Conservator was filed 11-4-14 and is Page C of this calendar.</u> This status hearing was not taken off calendar because it was set by the Court regarding the Conservatorship and the Trust. <u>However:</u> As noted at Page A, the trust is not before the Court. Any issues involving the trust, including petitions regarding modification or accounting, must be brought in a separate case under applicable law and with appropriate notice. See Probate Code §17200 et seq. <u>Note:</u> Status Report filed 8-6-14 by Attorney Motsenbocker (attorney for Trustee Clayton James Stott) states the trust accounting is in the works and will be filed within 45 days. <u>Note:</u> Attorney Motsenbocker (attorney for Trustee Clayton James Stott) also filed declarations on 8-7-14 and 10-28-14 regarding trust assets paid to the estate and trust assets in general. <u>Examiner's Note:</u> If an accounting is to be filed regarding the trust, it should be filed into a new case for the trust, <u>not</u> in this conservatorship case.
	On 2-3-14, the Conservator filed the Petition for Substituted Judgment to Modify Conservatee's Revocable Survivor's Trust. The matter was set for hearing on 3-11-14. See Page A.	
Cont. from 080814, 090514, 110614	At the hearing on 3-11-14, the matter was continued to 8-8-14, and the Court also set this Status Hearing Re: The Accounting on the Conservatorship and the Trust.	
Aff.Sub.Wit.	Declaration filed 8-7-14 by Attorney Motsenbocker (not verified) states the balance of the Survivor's Trust is \$485,948.67 as of 7-31-14 and details the monthly payments to the conservatorship estate.	
Verified	Attorney Steven Shahbazian filed a status report on behalf of Conservator Brooke Castle refers to the original status hearing date set for the accounting, which is 9-5-14 per minute order 8-15-13, and requests that all matters be continued to 9-5-14.	
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FTB Notice		

Reviewed by: skc
Reviewed on: 12-17-14
Updates:
Recommendation:
File 2B – Stott

(1) Waiver of First and Final Account and Report of Administrator and (2) Petition for Settlement Thereof; for (3) Allowance of Attorney's Fees for Ordinary Services and Reimbursement of Costs Advanced; and for (4) Final Distribution

DOD: 01/01/04		JANICE D. SANDERS , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Order. Note: The Order should specify the dollar value of the securities to be distributed to each beneficiary.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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	Letters	11/05/13	
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	Objections		
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	Order	x	
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	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Accounting is waived. I & A - \$290,480.01 POH - \$409,650.74 (\$16,801.95 is cash) Administrator - waived Attorney - \$10,606.41 (statutory) Costs - \$1,535.48 (filing fees, publication, certified copies, probate referee) Closing - \$4,660.06 Distribution, pursuant to intestate succession, is to: Janice Sanders - various securities James L. Kjer - various securities	
			Reviewed by: JF
			Reviewed on: 12/17/14
			Updates:
			Recommendation:
			File 3 – Stevens

Atty Stevens, Dale (pro per Petitioner)

Atty Standard, Donna (for Robert Stevens)

Petitioner, Dale Stevens' First Partial Accounting

		<p>DALE STEVENS, as the purported, proper, successor Trustee of the Edith Lillian Mitchell Stevens Revocable Trust, is petitioner.</p> <p>Petitioner states Robert Stevens is indisputably the Trustee of the Sam C. Stevens Revocable Living Trust. Robert Stevens has produced and provided no discovery documents of any kind to present a more complete accounting. Dale Stevens has produced initially 269 pages of source documents, transaction receipts, paid utility statements, and similar source documents to Robert Stevens' attorney in accordance with the Court's most recent order in this case that the Parties engage in a mutual disclosure of documents.</p> <p>Therefore Dale Stevens can only provide this "partial" accounting because Robert Stevens is not observing the current Order of the Court nor administering the Sam C. Stevens Revocable Trust in accordance with the Code.</p> <p>The Petition for Instructions that initiated these proceedings asked for instructions and findings from the Court. The Court has yet to rule upon those three fundamental, foundational facts, which must be decided by Findings of the Court, before any actual attempt at reconciliation between the two Trust can realistically be envisioned.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The Settlement Conference Hearing was continued to 1/27/14.</p> <p>Note: Michael G. Karby and David M. Hogue substituted out as attorney of record for Dale Stevens on 11/24/14.</p> <ol style="list-style-type: none"> 1. The accounting does not comply with Probate Code §1060 et seq. 2. Need Notice of Hearing. 3. Need proof of service of the Notice of Hearing on all interested parties. 4. Need Order. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Inventory			
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Please see additional page		<p>Reviewed by: KT</p> <p>Reviewed on: 12/17/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Stevens</p>		

4 Edith Lillian Mitchell Stevens Rev. Liv. Trust Case No. 13CEPR00943

The three fundamental issues (for which Instructions were sought by Petitioner) are set forth in the Petition for Instructions, as follows:

1. An adjudication, Finding, and Instruction from the Court that, under operation [the first paragraph of Section VIII] the Third Trust Amendment Dated February 11, 2008, Petitioner Clarence Dale Stevens is confirmed as the due, proper and only Successor Trustee of THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008.
2. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST dated November 2, 1983, as Amended on May 4, 2007, as additionally amended on May 9, 2007, and as further Amended on February 11, 2008 is in full force and effect.
3. An adjudication, Finding, and Instruction from the Court that the Third Trust Amendment of the THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST dated November 2, 1983, as amended, controls and instructs the Petitioner/Successor Trustee how the Trust Estate contained within THE EDITH LILLIAN MITCHELL STEVENS REVOCABLE LIVING TRUST dated November 2, 1983, as Amended, shall be distributed.

Attached to the Petition is Restated Operating Summaries of all rents received and all debts and expenses paid by the Petitioner, for the years 2012, 2013 and partially into 2014 for the various Trust parcels of real property he has been administering since Edith Stevens died in 2012.

There can be no financial reconciliation between the two Trusts until the Court adjudicates the three foundational issues set forth above.

The Second Amendment to the Trust and the Third Amendment to the Trust changes the distributive shares of the beneficiaries.

Respondent Robert Stevens, submits that the Second and Third Amendments should be declared invalid so that the entire two Trust Estates can be divided equally among the four beneficiaries.

Petitioner Dale Stevens submits that both the Second and Third Trust Amendments should be declared valid and operative – and until that happens, the Parties cannot move forward to resolution of this matter.

Atty Lucich, Jr., Nicholas L., of Helon & Manfredo (for Petitioner Gregory K. Sassano)

(1) First and Final Report of Administration on Waiver of Account and (2) Petition for Allowance of Statutory Attorney's Fees and (3) For Final Distribution

DOD: 5/10/2014		GREGORY K. SASSANO , brother and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from			
	Aff.Sub.Wit.	I & A — \$3,271,634.38	
✓	Verified	POH — \$3,268,800.24 (\$34,300.24 is cash)	
✓	Inventory	Administrator — waives	
✓	PTC	Attorney — \$16,000.00 (less than statutory of \$45,716.34)	
✓	Not.Cred.	Costs — \$1,323.50 (filing fee, probate referee, publication, certified copies)	
✓	Notice of Hrg	Closing — \$1,000.00	
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Distribution pursuant to intestate succession is to:	
	Letters 070914	GREGORY K. SASSANO – \$15,976.74 cash, 50% interest in three parcels of real property, vehicles, and household furniture, furnishings, tools, and personal belongings.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 12/17/14
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
✓	FTB Notice		File 5 - Sassano

Atty Horton, Lisa M., of Walters & Moshrefi (for Petitioner Linda Green)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/16/2014		LINDA GREEN , daughter and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – O.K.	<p>Note: Court will set Status Hearings as follows:</p> <ul style="list-style-type: none"> Monday, June 8, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and Monday, March 7, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.
Cont. from		Will Dated: 12/3/2013	Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<input type="checkbox"/>	Aff.Sub.Wit.	S/P	<p>Estimated value of the Estate:</p> <p>Real property - \$ 82,000.00</p> <p>Personal property - \$ 46,000.00</p> <p>Total - \$128,000.00</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		Residence: Fresno
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		Publication: Business Journal
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<input type="checkbox"/>	FTB Notice		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/17/14</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 7 - Green</p>

**Property to Successor Trustee, And Directing the Successor Trustee to Transfer to
Petitioner an Intestate Share of Trust Property**

		<p>ROYCE H. CHILTON is petitioner.</p> <p>Petitioner states he is the "pretermitted" surviving spouse of FRANCES E. NELSON ("Decedent").</p> <p>On May 4, 1993, settlors CHARLES R. NELSON and Decedent established the CHARLES R. NELSON AND FRANCES E. NELSON REVOCABLE LIVING TRUST AGREEMENT.</p> <p>On May 4, 1993, Decedent also executed a Last Will and Testament.</p> <p>Settlor Charles R. Nelson died on 6/5/05.</p> <p>Petitioner and Decedent married on 5/29/2012,</p> <p>Decedent died on 4/5/14.</p> <p>The Trust is now irrevocable.</p> <p>RICHARD L. NELSON is the successor Trustee.</p> <p>At Decedent's death the assets of the Trust consisted of real property located in Fresno and tangible personal property consisting of but not limited to household furniture and furnishings, jewelry, personal effects, a Hyundai Santa Fe and intangible personal property consisting of bank accounts and Iraqi dinar of uncertain value.</p> <p>The Decedent's testamentary instruments were executed by the Decedent on 5/29/1993. Neither instrument was amended or revoked by Decedent prior to her death.</p> <p>Petitioner and Decedent were married after Decedent's testamentary instruments were executed.</p> <p align="center">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>
Cont. from			
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			<p>Reviewed by: KT</p> <p>Reviewed on: 12/17/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Nelson</p>

9 Charles and Frances Nelson Revocable Living Case No.14CEPR01030

Decedent's testamentary instruments failed to provide for Petitioner who was Decedent's surviving spouse at the time of her death.

Decedent's failure to provide for Petitioner in her testamentary instrument was not intentional in that:

- a. Neither of the Decedent's testamentary instruments contain an express intent on the part of the Decedent to fail to provide for Petitioner;
- b. Decedent did not provide for Petitioner by transfer outside of Decedent's estate of Decedent's Trust; and
- c. Petitioner did not make a valid agreement waiving his right to share in Decedent's Estate or Trust.

Under Probate Code §21610(c) and 21612, petitioner is and was at all times mentioned herein entitled to receive from the Trust a share of Decedent's separate property equal to a value to that which Petitioner, as Decedent's surviving spouse, would have received if Decedent had died without having executed a testamentary instrument.

On May 20, 2014, Respondent, Richard L. Nelson, in his capacity as the Successor Trustee of the Trust, executed a Grant Deed conveying to subject real property from himself as Successor Trustee to Richard L. Nelson, a married man as his sole and separate property and Janet Sparre, an unmarried woman as joint tenants.

Petitioner is informed and believes that upon the death of the Decedent, Respondent Richard L. Nelson, in his capacity as Successor Trustee of the Trust, conveyed to himself and to Janet Sparre all of Decedent's tangible personal property and all of Decedent's intangible personal property including all of Decedent's bank accounts.

The conveyances are in violation of Probate Code 21610 thereby depriving Petitioner, as a pretermitted surviving spouse of Frances E. Nelson, of an intestate share of the Trust property.

Please see additional page

9 Charles and Frances Nelson Revocable Living Case No.14CEPR01030

Wherefore Petitioner prays for an Order:

1. Determining that under Probate Code §21610(c) Petitioner is an omitted spouse and entitled to a one-third share of the assets of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust.
2. That Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity are constructive trustees of all tangible personal property, intangible personal property and the real property located in Fresno distributed to them as assets of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust by Richard L. Nelson, Successor Trustee.
3. Directing Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity to convey to Richard L. Nelson, Successor Trustee of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust:
 - a. All tangible personal property and intangible personal property each received from Richard L. Nelson, Successor Trustee as their distributive share of said trust;
 - b. Their respective interests in the real property located in Fresno, each received from Richard L. Nelson, Successor Trustee of the Trust as their distributive share;
4. Directing Richard L. Nelson, in his capacity as Successor Trustee of the Trust to convey to Petitioner Royce H. Chilton, a 1/3 interest in all of the tangible personal property, intangible personal property and real property located in Fresno.
5. Compelling Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity to provide Petitioner Royce H. Chilton with an accounting of all Trust property received by each of them as their distributive share of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust.
6. Awarding Petitioner Royce H. Chilton his attorney's fees and costs of the suit herein.

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 12-1-02	RICHARD ALLEN CANADA , Son, was appointed Administrator with Full IAEA with bond of \$17,000.00 on 5-4-04 . Bond of \$17,000.00 was filed and Letters issued on 5-7-04.	NEEDS/PROBLEMS/COMMENTS:					
		1. Need first account or petition for final distribution or current status report. 2. Need proof of service of Notice of Hearing with a copy of the status report on parties that have requested special notice pursuant to Probate Code §1252.					
Cont. from 041213, 062113, 092013, 120613, 022714, 052814, 072314, 082614, 100714	Inventory and Appraisal filed 7-6-04 indicates a total estate value of \$90,000.00 consisting of real property located at 2365 South Lily in Fresno.	Note: The file indicates that the decedent left a spouse who relocated to Lapu Lapu City, Philippines, after the decedent's death, and two adult children, including the Administrator, who reside in Fresno. Note: There have been numerous creditor's claims filed in this estate totaling \$11,748.70.					
Aff.Sub.Wit.	On 6-21-13, the Court removed Mr. Canada and appointed the FRESNO COUNTY PUBLIC ADMINISTRATOR .	<table border="1"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 12-17-14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 11 - Canada</td></tr> </table>	Reviewed by: skc	Reviewed on: 12-17-14	Updates:	Recommendation:	File 11 - Canada
Reviewed by: skc							
Reviewed on: 12-17-14							
Updates:							
Recommendation:							
File 11 - Canada							
Verified	Status Report filed 9-9-13 states the Public Administrator has attempted to contact the former administrator by contacting his daughter and the attorney; however, has not been able to make contact. The former administrator's former attorney, C. Michael Farmer, reported that the former administrator may have distributed the proceeds from the sale of the house, the only asset, to him and his sister. If so, the surviving spouse did not receive her 1/3 share, and none of the several creditors were paid. The Public Administrator will continue to attempt to find the former administrator, and requests the Court set an Order to Show Cause requiring Mr. Canada to personally appear, and that this matter be set out for at least 60 days to allow time to investigate.						
Inventory							
PTC							
Not.Cred.							
Notice of Hrg							
Aff.Mail							
Aff.Pub.							
Sp.Ntc.							
Pers.Serv.							
Conf. Screen							
Letters							
Duties/Supp							
Objections							
Video Receipt							
CI Report							
9202							
Order							
Aff. Posting							
Status Rpt							
UCCJEA	On 10-10-14, the Court granted Public Guardian's Petition for Surcharge in the amount of \$92,000.00 against the Former Administrator.						
Citation							
FTB Notice							

Age: 21	DEBRA PASLEY , Mother, was appointed as Conservator of the Person and Estate on 2-1-13 with bond of \$15,000.00.	NEEDS/PROBLEMS/COMMENTS:
DOB: 4-23-93		
	Bond was filed on 3-27-13 and Letters issued on 3-28-13.	<p>1. Pursuant to Probate Code §2630, this Court may retain jurisdiction of the conservatorship estate for the purpose of settling accounts prior to termination.</p> <p>Per Declaration filed 1-30-13, the Conservatee's assets include a 1/5 interest in real property in Franklin County, Virginia and an account containing approx. \$13,087.22 as of 12-31-12.</p> <p>I&A filed 6-5-13 indicates the account containing \$13,438.31. The Virginia real property interest is not subject to this conservatorship estate; however, pursuant to Probate Code §1063(h), the property must be noted in a schedule of the accounting.</p> <p>Need First Account pursuant to Probate Code §2630 or verified status report pursuant to Local Rule 7.5.</p>
Cont. from 041114, 052314, 072914, 073014, 092914, 010515	At the hearing on 2-1-13, the Court set this status hearing for the filing of the first account.	
Aff.Sub.Wit.	On 2-5-14, the Court granted the Conservator's Petition to Fix Residence Outside the State of California to Moneta, Virginia and set this status hearing for filing conservatorship of the person and estate (or equivalent) in Virginia.	
Verified	Subsequent status reports indicated that Ms. Pasley found employment in Oklahoma and a conservatorship of the person and estate (or equivalent) would be established there. Various status hearings were held for proof of establishing same, as well as this status hearing for filing of the First (and now Final) Account.	
Inventory	On 12-9-14, the Court received correspondence from Attorney Richard Hasley of Oklahoma City, OK, providing the Order Appointing General Guardian filed 8-13-14 in District Court, Oklahoma County as Case No. PG-2014-600.	
PTC	The correspondence states that the California Conservatorship is no longer necessary and should be dismissed.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12-17-14
		Updates:
		Recommendation:
		File 12B – Pasley

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12-20-13	JOANN DIREDO , Daughter, was appointed Executor with Full IAEA without bond on 7-10-14. Letters issued 7-16-14.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 12-11-14
Cont from 121114	At the hearing on 7-10-14, the Court set this status hearing re: filing of the Inventory and Appraisal.	<ol style="list-style-type: none"> Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5. A request for Special Notice has been filed by the IRS. The Court may require Notice of Hearing with a copy of any status report to be served on the IRS and all interested parties pursuant to Probate Code §1252.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12-16-14
		Updates:
		Recommendation:
		File 23 – DiRedo